

Burrell Publications As part of your Portfolio Service or Premium Portfolio Service you will receive:	Not on a Service	Portfolio Service (PS) 1	Premium Portfolio Services (PPS) & Individually Managed Portfolio Service (IMP) 1,2	Opt Out (You will not receive these)
Burrell Blog & Annual Investment Briefing Access to our monthly Managing Director's blog that presents an informed view of market happenings.	7	7	7	
The Burrell Bourse – Monthly Burrell Bourse bulletin covering Research Analyst's Market View, the Advisor Watch List, Company News & Updates, Burrell Blog, Yield News, and Fixed Interest Summary. ** Should you wish to receive this by post please select this box		7	71	
Daily Research Note Daily Research Notes email covering Overnight News, Company Research, Market Insights, Company Updates. IMP clients often don't require DRN		7	71	
Regular Email Communications In order to keep you informed and up-to-date with current trends and market information a communications to keep you in the loop. You will be automatically added to the mailing lists legislation/contractual obligations, selected Corporate Actions and Compliance communicat updates must be communicated and cannot be opted out of.	s unless you	ı tick the box	to Opt Out for each it	em. As per
Alerts A buy or sell recommendation on a stock that is seen as beneficial for an action to be made. A buy is an opportunity, whereas a sell is realizing a gain or minimizing a loss. Recommendations are supported by independent research where available. IMP clients often don't require Alerts	才 Selected	7	71	
Seminars & Workshops We host a variety of seminars & workshops each year that cover a range of topics to cater for everyone's interests. Our seminars & workshops are traditionally held in-house in a small group environment to ensure a superior quality learning environment.	71	7	7	
Events (clients on a service only) Our events (Market Outlook Breakfast, Annual Investment Briefing, and Company Briefings) are typically held externally and feature a high-profile Senior Executive or Industry thought leader.		7	7	
Wealth Management (including Superannuation) Our Wealth Management team will periodically comment on and/or produce industry related reports that may affect our clients on a range of Wealth Management items including Superannuation. Retired clients not entitled to superannuation may not require.		7	71	
Communication Burrell utilises a free text message service to remind you of upcoming meetings you have be events. We may also use the text message service to assist in administrative matters. By ope Send you an SMS reminder for upcoming meetings, seminars, and events; Advise you of outstanding administrative matters; and Send you an SMS message when other services and products relevant to you are	ening an ac	•	_	
You can be assured that Burrell will not bombard you with text messages. The text message service is a fast, free, and convenient way to assist you in managing your Burrell appointments.	7	7	7	

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1. Min brokerage PS & PPS3 STD 10

2. Brokerage STD 30